



Shared Planning and Strategic Plans

Roles in Strategic Visioning/Planning Worksheet

Instructions

- Create a list of current partners and rank their priority/importance to your success
- Complete a row for each group in the table below
- Designate team members to pursue next steps to secure key partners for your initiative

Role	Examples of What They Can Do
Formal Leader	<ul style="list-style-type: none">• Drives and champions the process• Ensures necessary resources are available for the visioning/planning process• Invites participation in the strategic planning process and organizes meetings
Participant in strategic visioning/planning meetings (LHD and external participants)	<ul style="list-style-type: none">• Provides input based on experience and expertise• Participates in visioning/planning meetings and work• Implements elements of strategic plan
External partner	<ul style="list-style-type: none">• Provides feedback on vision/plan• Shares insights on what's going on in the community• Shares their own vision, action plan, or strategic plan for coordination/collaboration if relevant• Implements elements of strategic plan
Front line worker/ direct care (LHD or external staff)	<ul style="list-style-type: none">• Shares observations and experience in community• Provides feedback on vision/plan• Implements elements of strategic plan



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Name of Team Member or Partner	Current Role in Strategic Visioning/ Planning	What They Can Do in the Development of the Vision/ Plan	What They Can Do in to Move the Work Forward	Specific Next Steps
	Check all that apply: <input type="checkbox"/> Formal leader <input type="checkbox"/> Participant <input type="checkbox"/> External partner <input type="checkbox"/> Front line worker/direct care <input type="checkbox"/> Not currently involved <input type="checkbox"/> Other			
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